

## What's New

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### Changes in version 5.4.0

# AuditBase

Office management system by Auditdata.  
Version 5.4.0 released for Denmark, Norway, Sweden, and the UK.

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## What's New

### Client

#### Client information

- New gender options are included based on the options used in the NHS data dictionary

#### Client search

- Search for clients on their hearing loss based on audiogram curve and/or device type and add them to a Trial/Client List

### Clinical records

#### Journal

- More client demographics are now included in the Journal printout
- The height of the Journal edit area in the standard view has been slightly increased

### Hearing instrument related

#### Invoice

- Cancelling an invoice or credit note which has been processed by the Invoice server is now prohibited

### Letters, attachments and reports

#### Documents and attachments

- Split Audiogram graph variable available for Word documents.

### Other features

#### Trials/Client lists

- New module 'Trials' or 'Client lists' to create client lists defined by type with optional start and end dates.
- Filter Trials/Client Lists by their activity status and members by their status and parameters
- Add clients to multiple Trials/Client Lists, track their status and view their Trials on the Client Info screen

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- Upload a picture for each client visible in the Client Info screen
  - Record client's travel distance on Details tab and see it on a Client List/Trial

## Scheduling

### Booking

- Booking Database redesign for ;
- Improved reliability with multiple users
- Easier reporting (existing reports will have to be rewritten)
- Appointment and timetable symbols are no longer limited to 250.
- Booking user interface redesign
- More than ten Resources can be shown at a time
- Location and Department symbols can be shown on the Timeplan View
- Timeplan hours are no longer restricted, long working days can be shown in full
- Zoom in to the Booking views to show appointments larger and fill the screen
- Entire length of any selected appointment is highlighted on the timescale on the left
- Entire length of appointment is coloured on the Resource View
- Colour coding on the Resource View; blue for client, green for group, peach for multi-resource appointments and mauve for reservations.
- Option for 5 minute appointment lengths. A once only and non-reversible migration from 15 minute units to 5 minute units.
- Change the Scale in the Resource and Timeplan View to show 5, 10, 15, 20 or 30 minute intervals
- Durations for each Appointment Symbol can be restricted to a set of fixed lengths that users have to use.
- Add or remove Resources from the Booking view without restarting AuditBase
- Efficiency Analysis allows you to list and print off, or jump to, the gaps between appointments and specifically the gaps that are the wrong length to fill with other appointments.
- Easily move all appointments from one Resource to another or from one date to another when a Resource phones in sick for instance.
- A new 'Clinic filter' on the Booking screen to show only those Resources which have chosen timetable symbols or chosen location symbols on that day. Filters can be saved with a set of symbols for frequent reuse.
- If an appointment in Client's Entries can't be shown a message will describe which of the several reasons it could be.
- Symbol rationalization reliability and performance is improved

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- Appointment Advanced Statistics now includes Customer data in the exported csv

## **System**

### **Workstation and server environment**

- SQLBase 12 database engine support added with better performance particularly for larger sites