Auditbase

Office Management System

Version 6.2.0 released for Denmark, Norway, Sweden, Finland, Ireland and the UK

What's New

Changes in version 6.2.0

Auditdata

Client

GDPR

- A new parameter is added to the bulk patient deletion report to reduce the risk of recently created patients without any activity being deleted.

Hearing instrument related

Stock

- We have made big updates to requisition and ordering based on input from users. This will be particularly useful to users who order hearing aids on an individual basis, either for adults, for specialist devices for children or expensive devices for implant. It also brings benefits to users who order in bulk.
- We've improved the Requisitions dialog adding functionality and making it easier to use.
- You can quickly find the type of article you want to requisition by typing part of the article name and the articles list is instantly filtered
- An audiogram can be linked to the requisition to enable the manufacturer to validate that the device type is suitable for the type of loss
- A 'Deliver by' date is shown based on next appointment booked for the client
- The default period between the next appointment and the 'Deliver by' date is configurable in Administration
- The layout of fields on the Requisition form has been improved to support the workflow of requisitioning devices for clients
- The width and order of the columns in the table are configurable to tune them to the depts' or user's needs.
- We've introduced a button on the Requisition form to launch the Purchase Orders dialog with the selected requisitions
- The Purchase Order form now has a Navigation icon so it can be launched without opening the Stock module.
- A new pop-up list of existing Purchase Orders, instead of the old Drop-down list, allows you to filter the Orders of interest and view all the details of the Orders

before selecting one you want to edit.

- Separating the selection of Purchase Orders from creating new ones makes it much easier to understand how to use the controls.
- The pop-up list of Purchase Orders remembers its' last position and is also dockable within the main form.
- The width and order of the columns in the table are configurable to tune them to the depts' or user's needs.
- Filters on the Order List allow the list to be of manageable size
- We've introduced Word document templates with all the variables from the Purchase Order, Requisition, supplier and the client so you can design templates based on the order form your supplier requires for single client related orders and generate that directly from the Purchase Order form.
- Any Word templates that you create for the Purchase Order form will be visible from the extended Print button
- Once an order is printed that is shown on the Purchase Order and can be opened and edited from this screen
- Purchase Orders become automatically 'Fully received' when the received quantity matches the ordered quantity. That is intended for non-client specific devices which can then be registered using the Register to Stock dialog.
- The global Client changes when a requisition for a different client is selected, so there's no risk of mixing up clients
- The width and order of the columns in the table are configurable to tune them to the depts' or user's needs.
- In the Purchase Orders form, two completely new tabs have been added to 'Register deliveries' of devices and make a 'Delivery status' overview.
- You can easily find the Purchase Order you want for Registering a delivery from a large list by using the filter on client identifier number or the order number.
- You can use a barcode scanner to read the delivered device details or manually select the Manufacturer and Article to register the delivery to a stock type allocated for the client as well as to an in-house stock type.
- The Stock type used is memorised for next use in that Auditbase session
- The new Delivery Status Overview allows you to keep track of the Orders that are not yet delivered and review previously delivered ones

Measurement and clinical

Auditory Implant Module

- You can quickly create a pre-op assessment, surgery or switch-on record from the Client Info screen using just the basic mandatory info and then fill the full form out later when time allows.
- You can now more quickly access the latest pre-op assessment, surgery or switch-on record by opening them directly from the Client Info screen

Scheduling

Referral pathway

- The Referral module had grown too busy and can be overwhelming so we have split it into two separate tabs to make it more approachable
- Basic information for opening the Referral is on one tab while progress information is on another
- All the tabs covering a client's Referral now have a common header allowing selection of another Referral
- Fields on the Referral creation tab have been rearranged to have the important information at the top
- It will be possible to revert to the old single tab view of Referral for a limited period
- Where a Referral is mandatory, such as for certain appointments, and on Implant screens you can now very quickly create one using just the minimal mandatory data in a small pop-up, particularly where defaults are configured in Administration

System

Technical foundation

- A new runtime patch TD 7.2.3.8 allows us to resolve several bugs.